

BC.003/2026

January 27, 2026

Subject Report on the Use of Fund from Capital Increase as of December 31, 2025

To The President

The Stock Exchange of Thailand

Humanica Public Company Limited (the "Company") issued of newly issued common shares to public 180 million shares in the amount of Baht 720 million during November 30 - December 1 and 4, 2017 with the purpose of the proceeds utilization as per the Company's registration statement. In this regard, the Company has considered the appropriateness and the current business operation that the Company has a great working capital allocation and no longer requires reserve allocation to be used as its working capital. The excess allocation of working capital shall impact on a decrease in shareholders' return. The Company, therefore, considered and viewed that it should allocate such working capital by way of averaging. The Company desires to move the amount of Baht 300 million from a group of the working capital for business operation into a group of the investment in other companies which has a positive effect on the Company's business. The 2020 Annual General Meeting of Shareholders held on April 27, 2020 has resolution to approve the change of the weight of IPO proceeds which considered immaterial since it was the allocation among objectives that have already disclosed to the public. The Company would like to report the use of fund from capital increase as of December 31, 2025 as follows:

(Million Baht)

Use of Proceeds	Amount	Balance as of June 30, 2025	Actual Used between July 1 – December 31, 2025	Balance as of December 31, 2025
1. New office relocation	25.00	-	-	-
2. Information technology investment and development	125.00	-	-	-
3. Learning Center	20.00	20.00	-	20.00
4. Merger and acquisition that create synergies	400.00	-	-	-
5. Working capital	150.00	68.99	(27.87)	41.12
Total	720.00	88.99	(27.87)	61.12

Please be informed accordingly.

Yours sincerely,

Mr. Soontorn Dentham

Chief Executive Officer